FAMILY BUSINESS:
TRANSITIONING TO THE SIBLING AND COUSIN GENERATIONS

AGENDA

7:30-8:00 a.m.   Check in and Continental Breakfast

8:00-8:15   Introductions

8:15-9:30   How Shareholder Families Evolve: From controlling owners to sibling partners and from sibling partners to cousins consortiums

9:30-10:00   Coffee Break

10:00-11:30   Understanding Governance: The critical role of the independent board and the family council

11:30—12:45   Lunch

12:45-2:00   Generational Breakout:
   Seniors: What do you think the next generation needs to establish their leadership in the enterprise and the family? And, what can you do to assist them in the transition?
   Juniors: What do you need to do to establish your leadership in the enterprise and in the family? And, how can the senior generation facilitate the transition?

2:00-2:15   Break

2:15-3:45   Letting-go and Taking Charge: A step-by-step guide to the process of succession planning

3:45-4:15   Closing and Q&A

4:15-5:00   Reception

All net proceeds will benefit the School of Business Administration Excellence Fund.